



InSoft Online

ODOO 17

# Odoo 17 Add-ons Guide

## Add-ons & Features Guide

A guide to the add-ons installed on our Odoo 17 system: what each add-on does, where it is configured, with screenshots.

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# Overview

22 add-ons installed on Odoo 17, sorted by group.

| #  | Add-on                                       | Technical name             | Group                             |
|----|----------------------------------------------|----------------------------|-----------------------------------|
| 01 | German TSE System (KassenSichV)              | InsoftOnline_TSE           | InSoft Add-ons                    |
| 02 | InSoft App API — Sales & Accounting          | insoft_api                 | InSoft Add-ons                    |
| 03 | InSoft App API — Point of Sale & Restaurants | insoft_api_pos             | InSoft Add-ons                    |
| 04 | POS Extra Utilities                          | insoft_extra_utilites      | InSoft Add-ons                    |
| 05 | Quick Cash Payment                           | insoft_quick_cash_payment  | InSoft Add-ons                    |
| 06 | Tax by Table                                 | insoft_tax_by_table        | InSoft Add-ons                    |
| 07 | Partial Payment                              | pos_partial_payment_odoo   | Sales & Payment                   |
| 08 | Returns via Receipt Barcode                  | pos_return_barcode         | Sales & Payment                   |
| 09 | Multiple Barcodes per Product                | multi_barcodes_pos         | Products & Orders                 |
| 10 | Delete Order Lines                           | pos_delete_orderline       | Products & Orders                 |
| 11 | Create Products from the POS                 | pos_product_creation       | Products & Orders                 |
| 12 | Create & Edit Products from the POS          | pos_product_create_edit    | Products & Orders                 |
| 13 | Kitchen Screen                               | pos_kitchen_screen_odoo    | Restaurants & Customer Experience |
| 14 | Dine-In / Take Away                          | pos_takeaway               | Restaurants & Customer Experience |
| 15 | Customer Screen with Rating                  | customer_screen_pos        | Restaurants & Customer Experience |
| 16 | Receipt Designs                              | custom_receipts_for_pos    | Receipts                          |
| 17 | Extended Receipt with Customer Details       | pos_receipt_extend         | Receipts                          |
| 18 | Customer Name on Receipt                     | custom_pos_receipt         | Receipts                          |
| 19 | Advanced POS Reports                         | advanced_pos_reports       | Reports                           |
| 20 | All-in-One Report Generator                  | pos_report_generator       | Reports                           |
| 21 | E-commerce Connector Base                    | eg_ecommerce_base          | E-commerce                        |
| 22 | WooCommerce Integration                      | eg_woocommerce_integration | E-commerce                        |

# 01

## InSoft Add-ons

Add-ons developed by InSoft Online: compliance with the German TSE system, the InSoft mobile app connection, and a faster cashier workflow.

|           |                                                         |                                        |    |
|-----------|---------------------------------------------------------|----------------------------------------|----|
| <b>01</b> | <b>German TSE System (KassenSichV)</b>                  | <code>InsoftOnline_TSE</code>          | 5  |
| <b>02</b> | <b>InSoft App API — Sales &amp; Accounting</b>          | <code>insoft_api</code>                | 6  |
| <b>03</b> | <b>InSoft App API — Point of Sale &amp; Restaurants</b> | <code>insoft_api_pos</code>            | 7  |
| <b>04</b> | <b>POS Extra Utilities</b>                              | <code>insoft_extra_utilites</code>     | 8  |
| <b>05</b> | <b>Quick Cash Payment</b>                               | <code>insoft_quick_cash_payment</code> | 9  |
| <b>06</b> | <b>Tax by Table</b>                                     | <code>insoft_tax_by_table</code>       | 10 |

# 01 German TSE System (KassenSichV)

InsoftOnline\_TSE

InSoft Add-ons

Name in Odoo: Pos Tse · Depends on: Point of Sale

## WHAT IT DOES

German law (KassenSichV) requires every Point of Sale transaction to be recorded with a Technical Security Element (TSE) and to receive a digital signature. This add-on connects Odoo to a TSE and stores the signature data with every order.



## FEATURES

- 1 Cloud mode:** via the fiskaly cloud service (API key + Secret).
- 2 USB mode:** via a TSE connected to the device and the WormCli tool (drive letter and tool path).
- 3 Every order recorded:** as a “transaction” with the TSE; signature data saved on the order: start and end time, transaction number, counter, signature, and device serial number.
- 4 Per-POS options:** record on “Validate”, record after quick cash payment, and show TSE information at the bottom of the receipt.
- 5 Mobile app:** used by insoft\_api\_pos to record orders coming from the mobile app.



## Configuration

**Tse Configuration** with the Main, Cloud and Usb tabs.

# 02 InSoft App API — Sales & Accounting

insoft\_api

InSoft Add-ons

Name in Odoo: InSoft Api · Depends on: Sales, Accounting

## WHAT IT DOES

This add-on is the backend for the InSoft Online mobile app in its sales and inventory edition. The app calls its functions to read and edit data, without working directly with Odoo screens.



## FEATURES

- 1 Products:** list products with images, quantities and pricelists; create, edit and delete products; update quantities; change taxes; and raise prices in bulk by a percentage.
- 2 Extra product fields:** name and description in Arabic and English, an offer price with an expiry date after which the offer ends automatically, Pfand (German container deposit) with the number of containers, and an “active without quantity” option.
- 3 Invoices:** view, create and confirm invoices, download them as PDF, and register payments on them.
- 4 Purchases:** create, view and confirm purchase orders.



## Configuration

No configuration screen — the add-on is used from the app only.

# 03 InSoft App API — Point of Sale & Restaurants

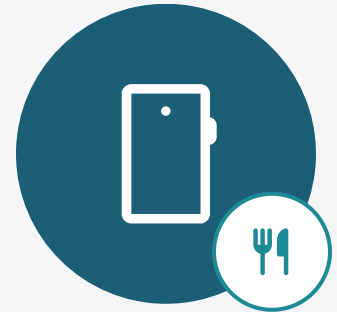
insoft\_api\_pos

InSoft Add-ons

Name in Odoo: InSoft Api · Depends on: Point of Sale, Restaurant, InsoftOnline\_TSE

## WHAT IT DOES

The Point of Sale and restaurant edition of the InSoft app backend. It lets the app (or a table ordering device) create real Point of Sale orders in Odoo.



## FEATURES

- 1 Orders from the app:** the app sends the order, and a POS order is created in the open session.
- 2 Instant notification:** when an order arrives from a table, the POS is notified through the insoft-table channel.
- 3 Floors and tables:** the restaurant's floors and tables are shown in the app, with each table's tax.
- 4 POS categories:** names in Arabic and English, and each category shown with its products.
- 5 TSE:** order lines prepared for recording with the TSE.
- 6 Inventory:** move products between warehouses, and view stock per warehouse.
- 7 Open orders:** number of unpaid (Draft) orders.



## Configuration

No configuration — the add-on is used from the app.

# 04 POS Extra Utilities

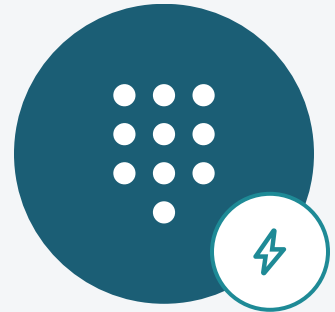
`insoft_extra_utilites`

InSoft Add-ons

Name in Odoo: Insoft Extra Utilities · Depends on: Point of Sale · Arabic translation included

## WHAT IT DOES

A set of improvements to the cashier screen that make entry faster — especially suited to shops that sell by typing the price directly.



## FEATURES

- “Enter” / quick add button:** an extra numpad button adds the “quick add product” set in the settings, then switches the numpad to price entry. The cashier types the price and presses Enter.
- Automatic re-add:** after a set number of seconds since the last key press, any new number automatically starts a new line.
- Price mode by default:** after adding any product, the numpad switches straight to “Price” mode.
- Bottom button bar:** control buttons (Refund, notes...) move to a bar below the product list.
- Product images on the customer display,** with the option to hide them.
- Product info button (i):** show or hide it on the product card.
- Desktop app:** send the customer display content to InSoft’s desktop (Electron) app.



## Configuration

Point of Sale → Configuration → Settings → Pos Extra Utilities

# 05 Quick Cash Payment

`insoft_quick_cash_payment`

InSoft Add-ons

Name in Odoo: POS Quick Cash Payment · Depends on: Point of Sale

## WHAT IT DOES

Adds ready-made amount buttons to the payment screen, such as 5, 10, 20, 50. One tap records the amount as cash and, if enabled, confirms the order immediately.



## FEATURES

- 1 Amounts per POS:** set the list of amounts for each Point of Sale; buttons are shown in ascending order.
- 2 Payment method:** choose which cash payment method is used.
- 3 “Validate On Click”:** finish the order as soon as the button is tapped, with no extra Validate tap.
- 4 With TSE:** linked to the “TSE after quick payment” option in the TSE add-on.



### Configuration

`POS settings` → `Quick Cash Payment`

activation, amount buttons, Validate On Click, cash payment method.

## 06 Tax by Table

`insoft_tax_by_table`

InSoft Add-ons

Name in Odoo: Insoft Online Tax By Table · Depends on: Point of Sale, Restaurant

### WHAT IT DOES

Lets you set a specific tax for each restaurant table. The core idea is the German difference between the dine-in tax and the take-away tax. When selling at an enabled table, its tax is used instead of the product's tax.



### FEATURES

**1 Two new table fields:** “Is Taxed” and “Table Tax”.

**2 Mobile app:** `insoft_api_pos` reads the table tax and sends it to the mobile app.



# 02

## Sales & Payment

Partial payments, and product returns by scanning the receipt barcode.

|    |                             |                                       |    |
|----|-----------------------------|---------------------------------------|----|
| 07 | Partial Payment             | <code>pos_partial_payment_odoo</code> | 12 |
| 08 | Returns via Receipt Barcode | <code>pos_return_barcode</code>       | 14 |

# 07 Partial Payment

pos\_partial\_payment\_odoo

Sales &amp; Payment

## WHAT IT DOES

Lets the customer pay part of the amount now and the rest later. An invoice is created for the order, and the remaining amount stays as the customer's balance, collected from the POS or the backend.

## FEATURES

- ✓ Enable partial payment per Point of Sale.
- ✓ Partial Payment button on the payment screen; requires selecting a customer and issuing an invoice.
- ✓ List of partially paid orders on the cashier screen.
- ✓ “Partially paid” and “Remaining amount” fields on the order, with the balance collected from the backend.
- ✓ Option to block partial payment for specific customers.



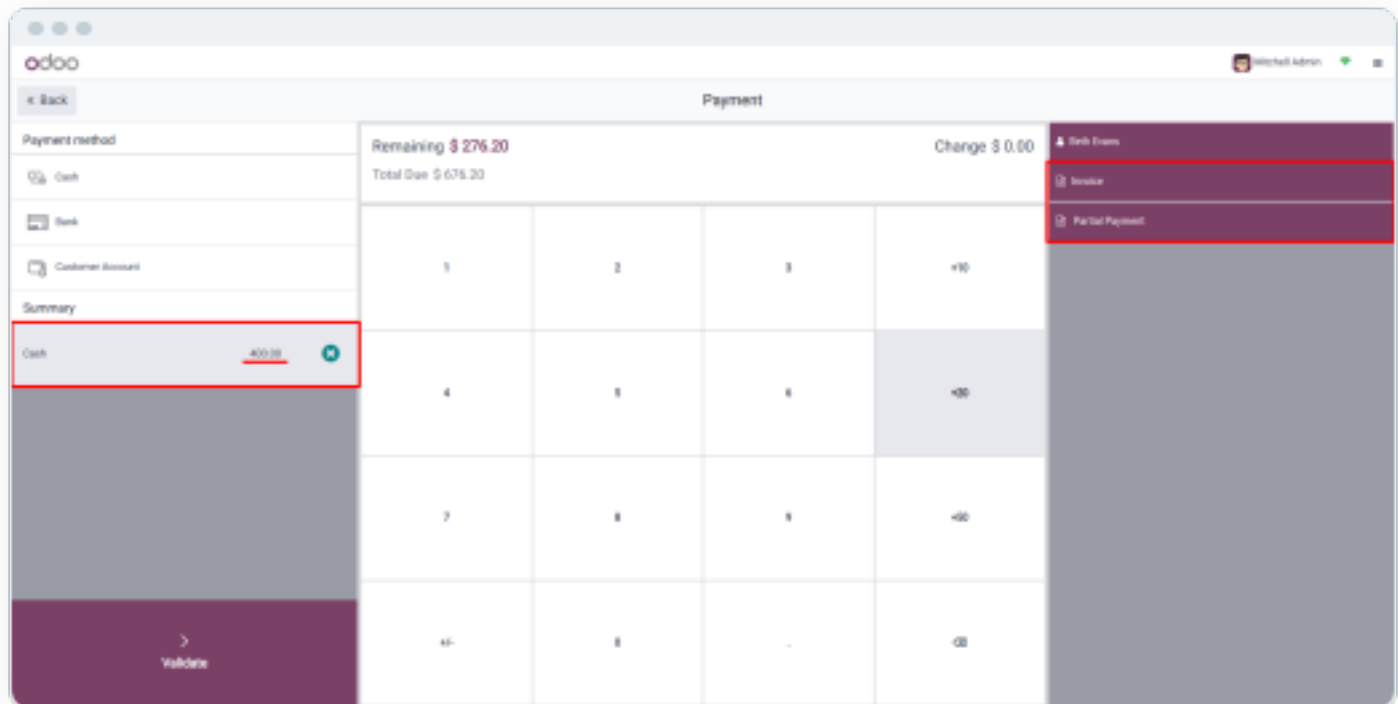
### Configuration

POS settings



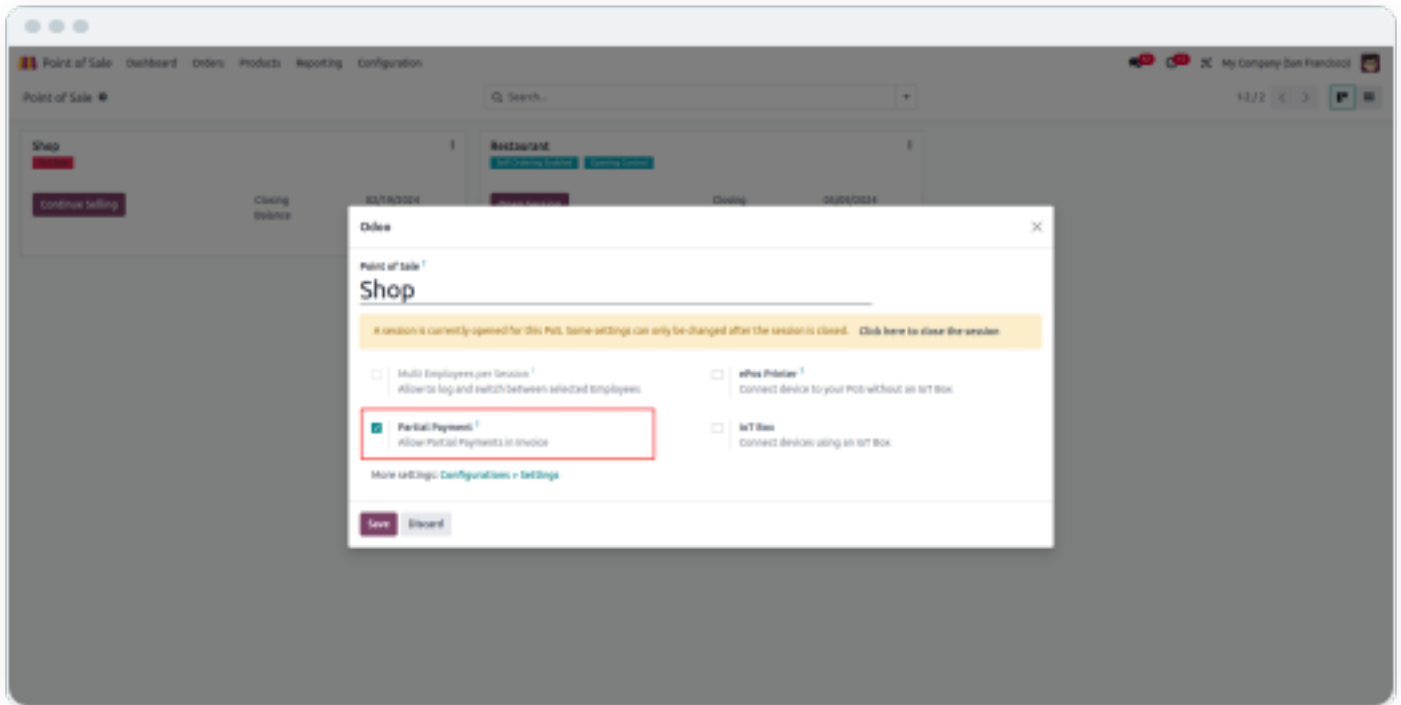
Allow Partial Payment

To block a specific customer: from the customer card.

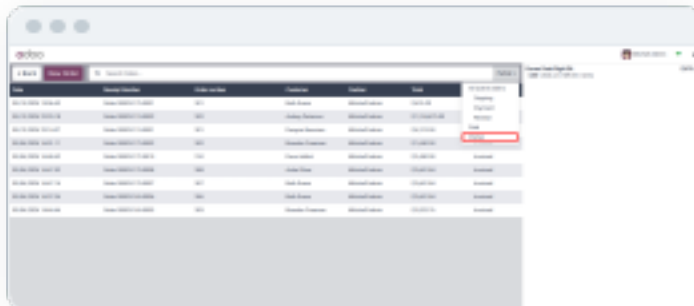


07.1 Payment screen

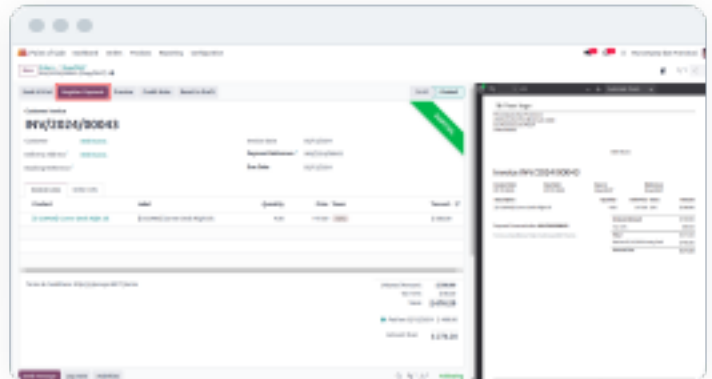
## 07 Partial Payment – Screenshots (continued)



### 07.2 Activation



### 07.3 Partial orders list



### 07.4 Collecting the balance

# 08 Returns via Receipt Barcode

pos\_return\_barcode

Sales &amp; Payment

## WHAT IT DOES

Prints a barcode on every receipt. For a return, the cashier scans the receipt barcode, the original order opens, the returned quantities are selected, and the amount is refunded. No manual order search needed.

## FEATURES

- ✓ A unique barcode on every receipt, with its number saved on the order.
- ✓ “Return Product” button on the cashier screen.
- ✓ A dialog to scan or type the barcode.
- ✓ Set the return quantity for each line.

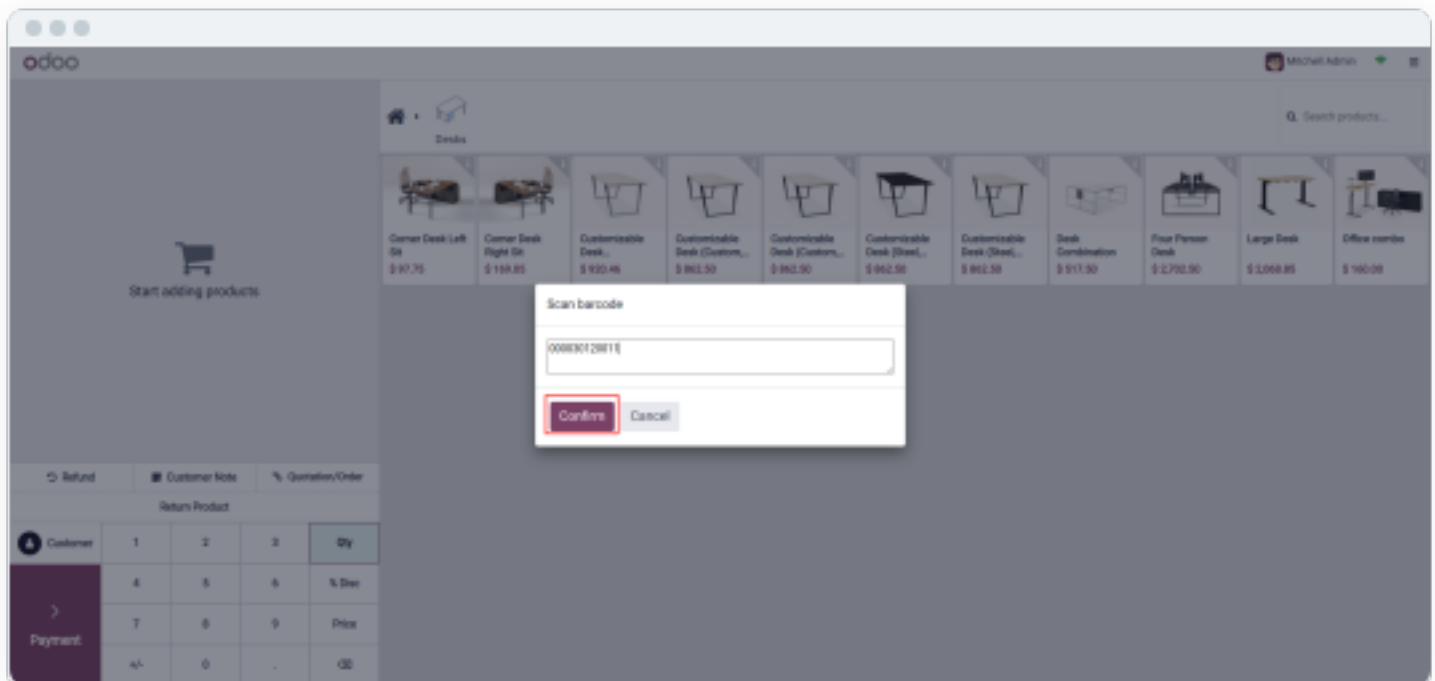


### Configuration

POS settings

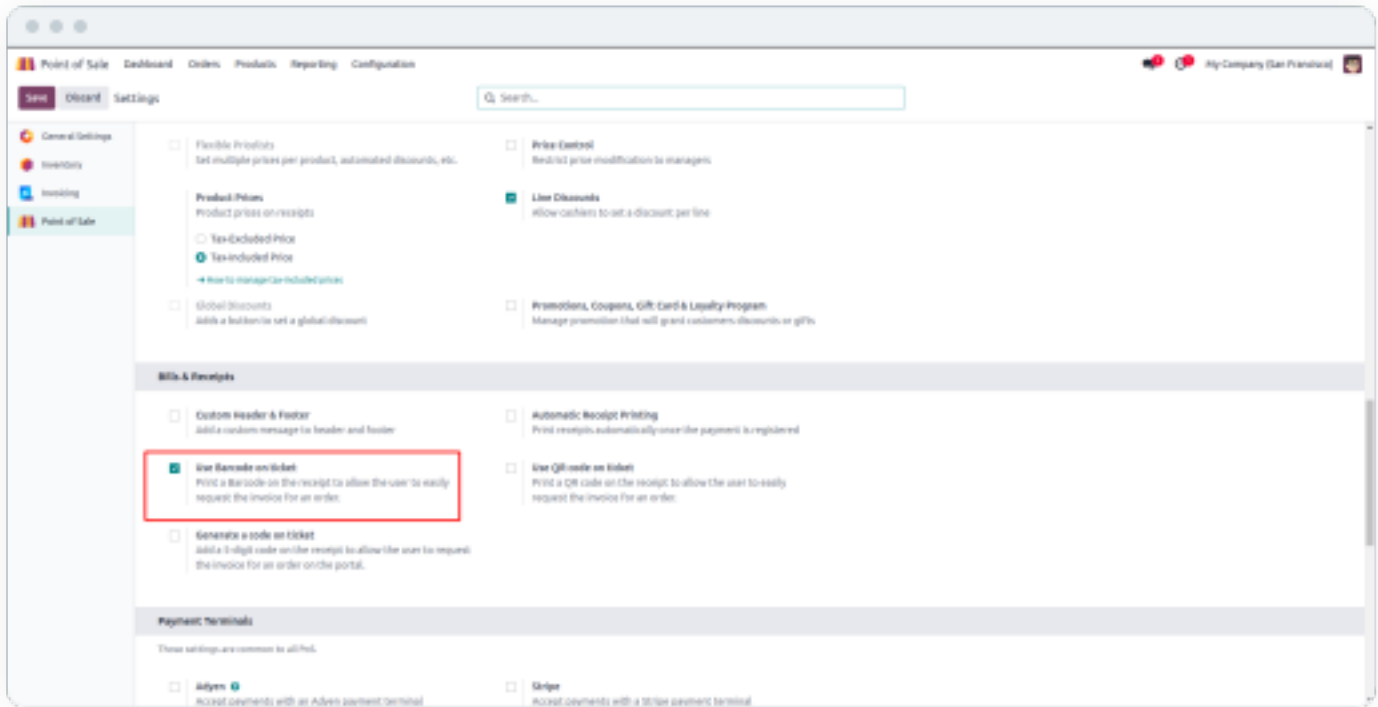


Use barcode on ticket

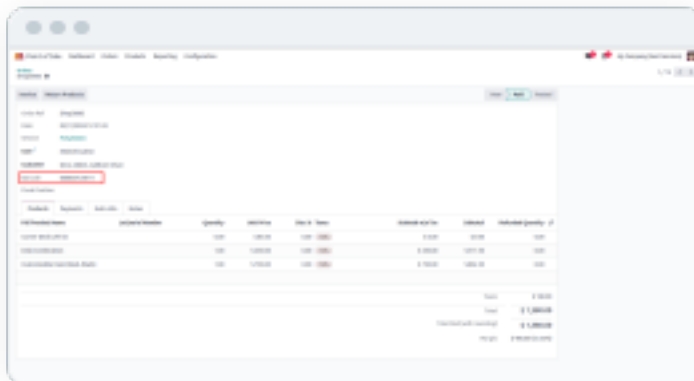


### 08.1 Scanning the barcode

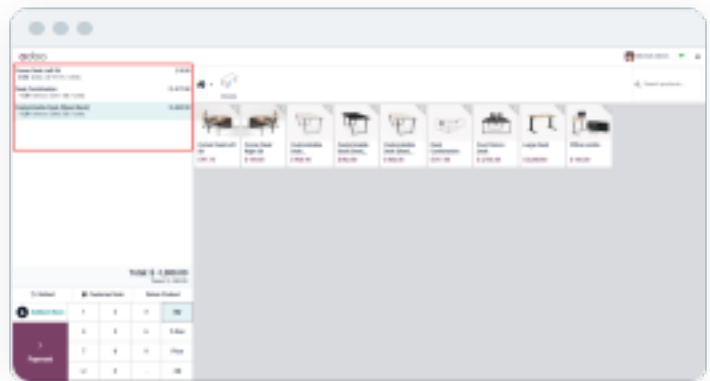
## 08 Returns via Receipt Barcode — Screenshots (continued)



### 08.2 Activation



### 08.3 Barcode on the receipt



### 08.4 Return quantities

# 03

## Products & Orders

Multiple barcodes, deleting order lines, and creating or editing products from the cashier screen.

|    |                                     |                         |    |
|----|-------------------------------------|-------------------------|----|
| 09 | Multiple Barcodes per Product       | multi_barcodes_pos      | 17 |
| 10 | Delete Order Lines                  | pos_delete_orderline    | 18 |
| 11 | Create Products from the POS        | pos_product_creation    | 19 |
| 12 | Create & Edit Products from the POS | pos_product_create_edit | 20 |

# 09 Multiple Barcodes per Product

multi\_barcodes\_pos

Products &amp; Orders

## WHAT IT DOES

Lets you define more than one barcode for the same product — for example, when the same product arrives from different suppliers or in different packaging. Scanning any of them at the POS adds the right product.

## FEATURES

- ✓ “Barcodes” tab on the product and on product variants.
- ✓ The main barcode keeps working as usual.



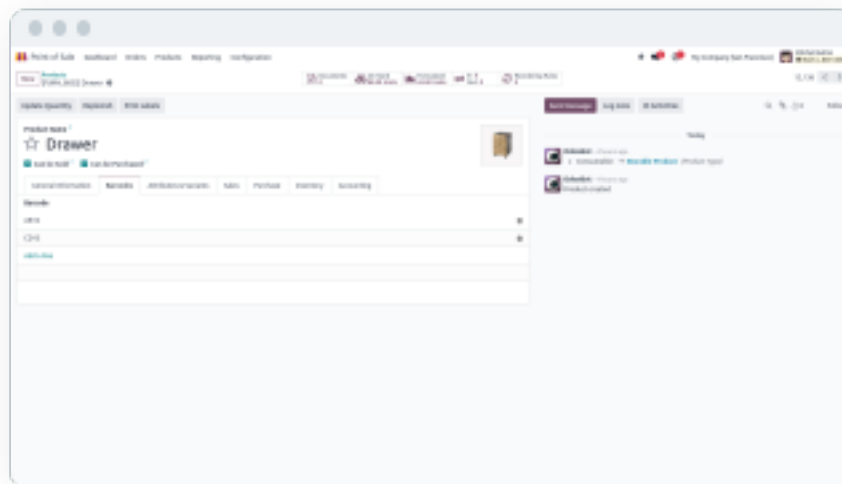
### Configuration

Point of Sale →

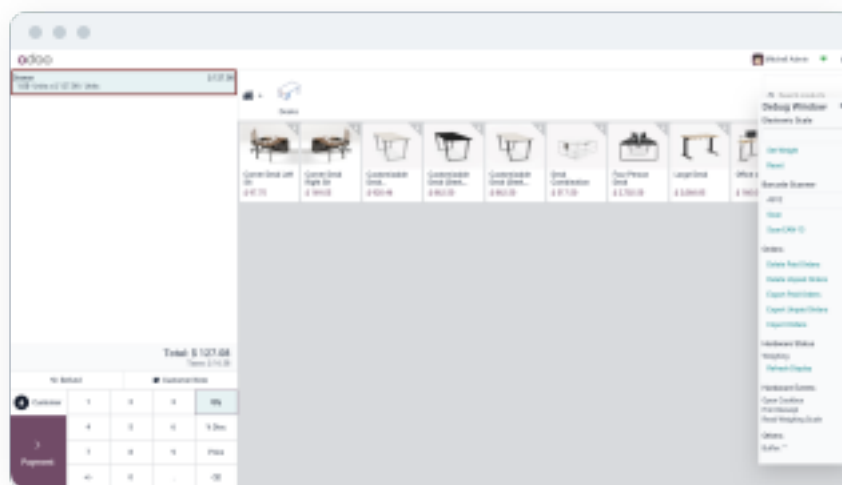
Products →

Product or variant →

Barcodes



09.1 Barcodes tab on the product



09.2 Scanning one of the barcodes at the POS

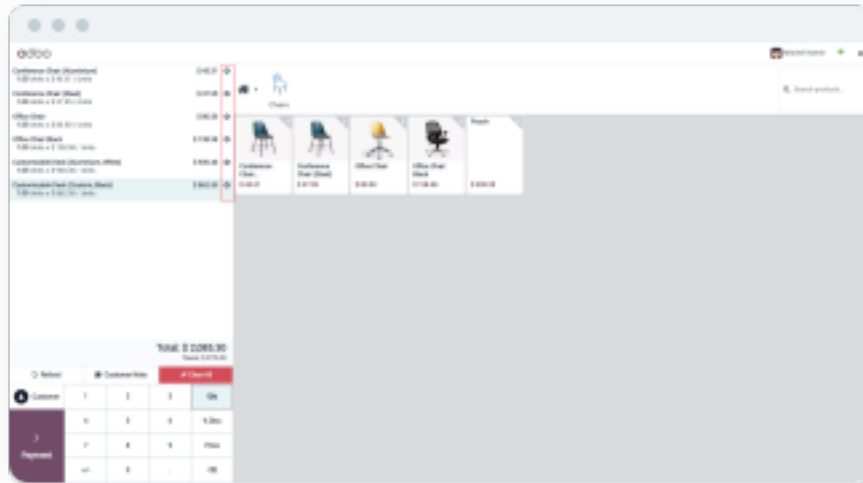
# 10 Delete Order Lines

pos\_delete\_orderline

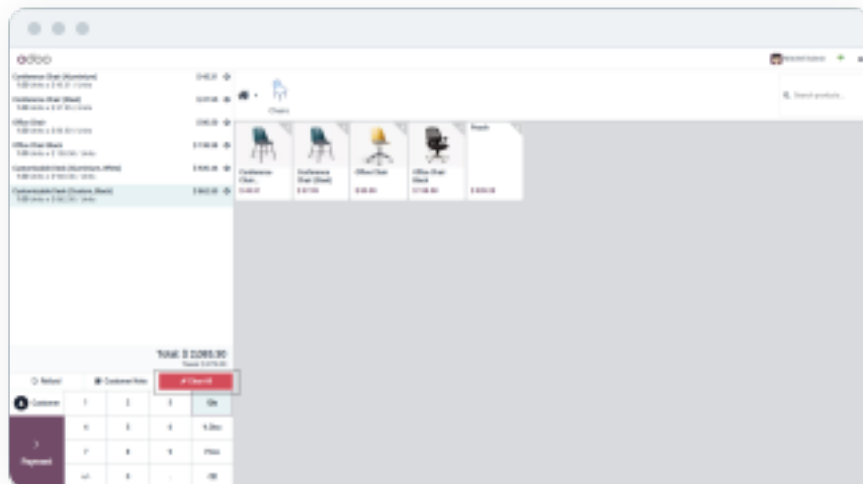
Products & Orders

## WHAT IT DOES

Adds an X button next to every order line to delete it with one tap, and a “Clear All” button to empty the whole order. Without the add-on, the quantity has to be zeroed on the numpad.



10.1 X button



10.2 Clear All

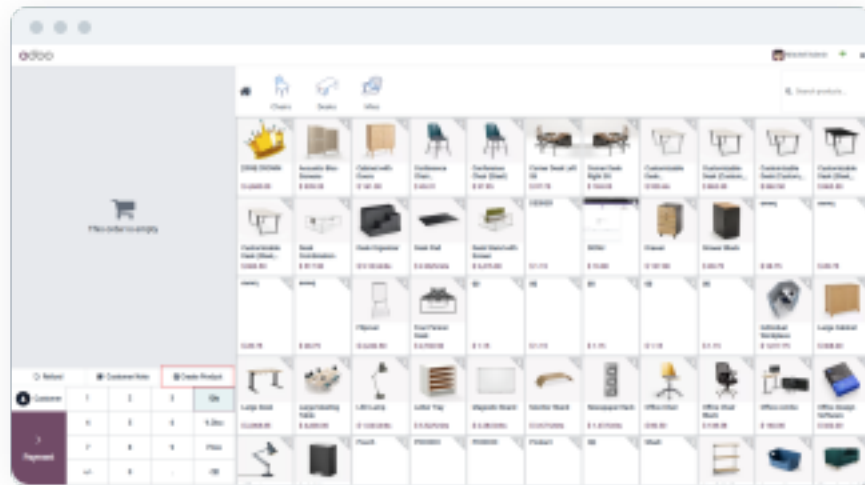
# 11 Create Products from the POS

pos\_product\_creation

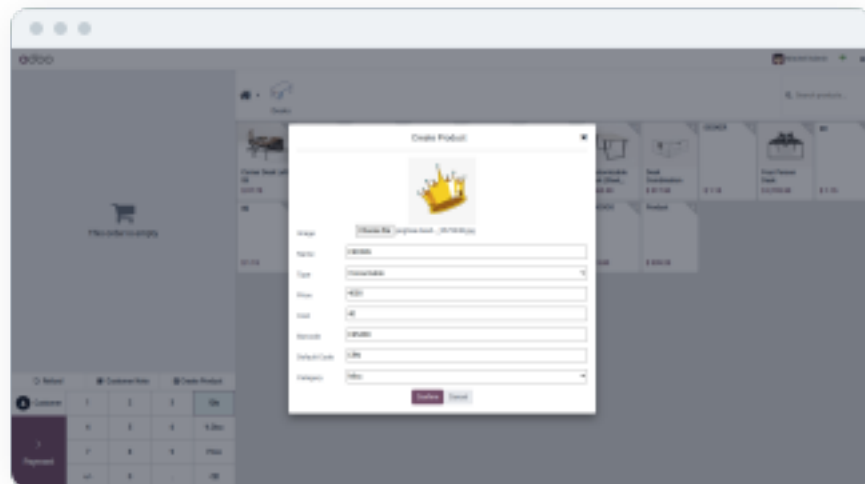
Products &amp; Orders

## WHAT IT DOES

A “Create Product” button on the cashier screen opens a dialog to create a new product and sell it right away, without going to the backend.



11.1 The button



11.2 Entry form

# 12 Create & Edit Products from the POS

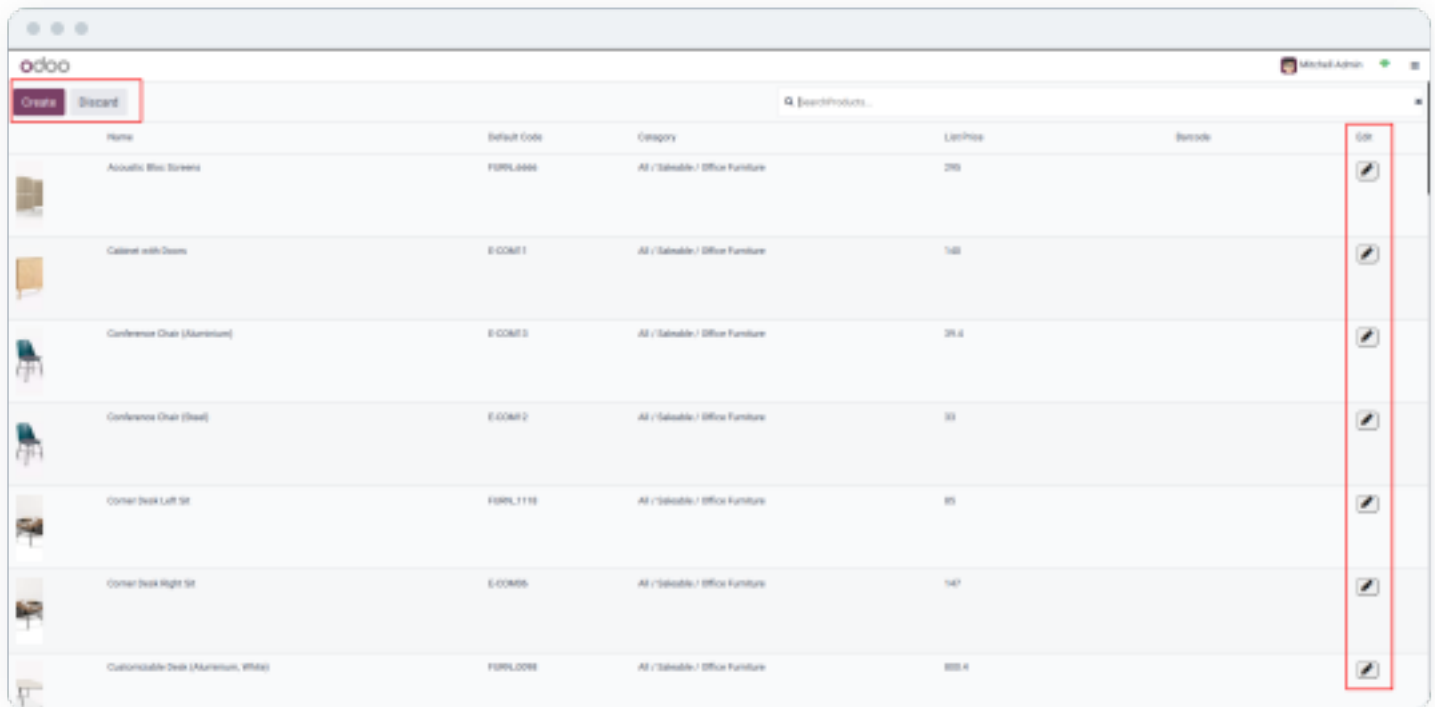
`pos_product_create_edit`

Products &amp; Orders

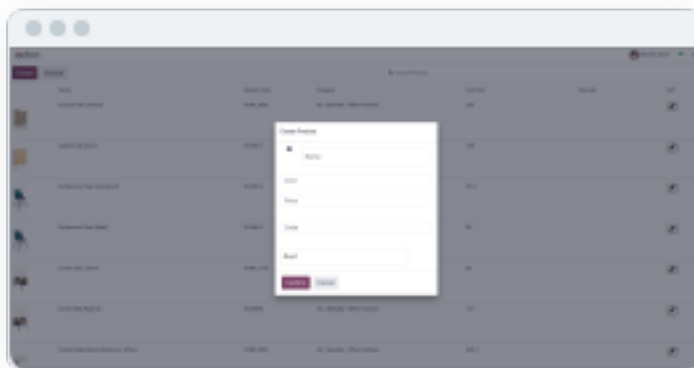
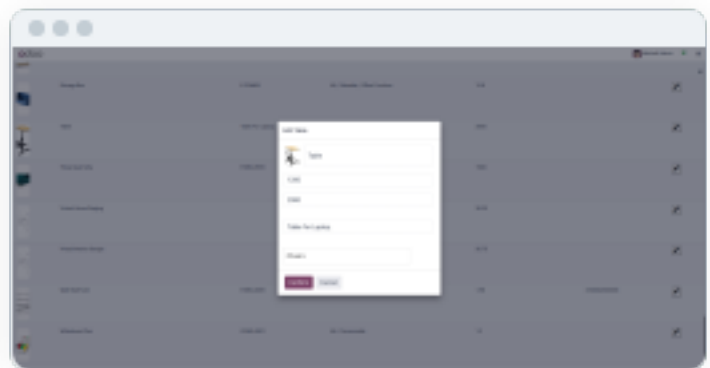
## WHAT IT DOES

Like the previous add-on, but broader: a “Products” button lists all products, from which you can create a new product or edit an existing one (price, name...) directly from the cashier screen.

**Note:** Add-ons 11 and 12 serve a similar function.



|                                                                                     | Name                                 | Default Code | Category                          | Last Price | Barcode | Edit                                                                                  |
|-------------------------------------------------------------------------------------|--------------------------------------|--------------|-----------------------------------|------------|---------|---------------------------------------------------------------------------------------|
|    | Acoustic Bloc Screens                | FORPL0000    | All / Saleable / Office Furniture | 290        |         |    |
|    | Cabinet with Doors                   | E-COM01      | All / Saleable / Office Furniture | 740        |         |    |
|    | Conference Chair (Aluminium)         | E-COM03      | All / Saleable / Office Furniture | 39.6       |         |    |
|  | Conference Chair (Steel)             | E-COM02      | All / Saleable / Office Furniture | 33         |         |   |
|  | Corner Desk Left Set                 | FORPL110     | All / Saleable / Office Furniture | 85         |         |  |
|  | Corner Desk Right Set                | E-COM05      | All / Saleable / Office Furniture | 147        |         |  |
|  | Customizable Desk (Aluminium, White) | FORPL0008    | All / Saleable / Office Furniture | 888.4      |         |  |

**12.1** Product list**12.2** Create**12.3** Edit



# 04

## Restaurants & Customer Experience

Kitchen screen, dine-in or take-away orders, and a customer-facing screen with ratings.

|    |                             |                                      |    |
|----|-----------------------------|--------------------------------------|----|
| 13 | Kitchen Screen              | <code>pos_kitchen_screen_odoo</code> | 22 |
| 14 | Dine-In / Take Away         | <code>pos_takeaway</code>            | 24 |
| 15 | Customer Screen with Rating | <code>customer_screen_pos</code>     | 26 |

# 13 Kitchen Screen

pos\_kitchen\_screen\_odoo

Restaurants &amp; Customer Experience

## WHAT IT DOES

A dedicated kitchen screen that receives orders from the Point of Sale in real time and organizes them in stages until they are ready.

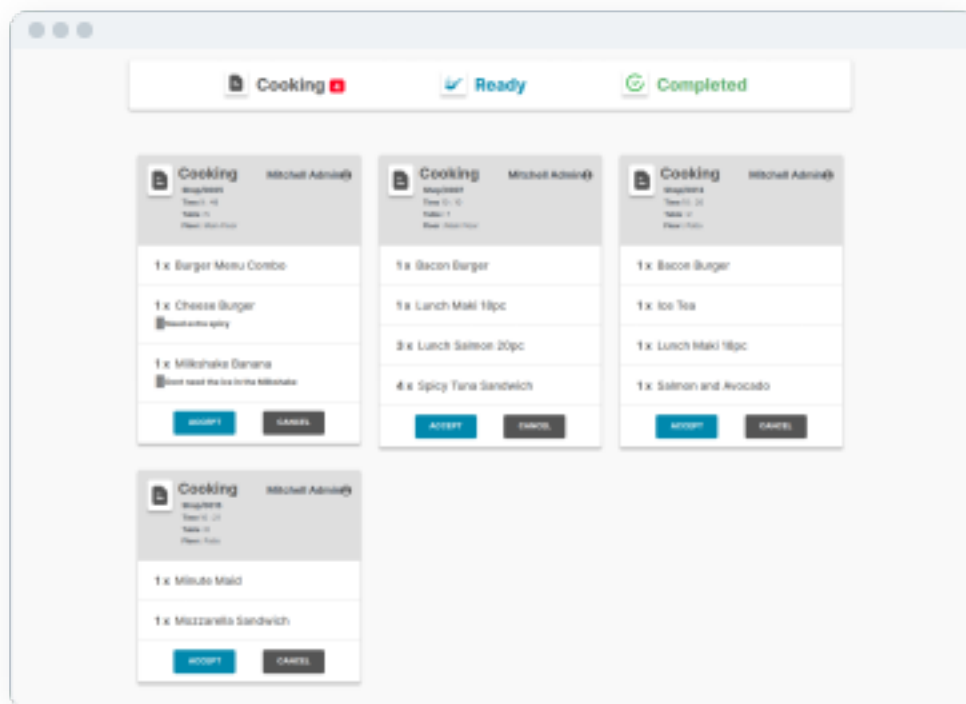
## FEATURES

- ✓ **Stages:** Cooking → Ready → Completed.
- ✓ Each order shows: order time, table, cashier, reference, and floor.
- ✓ Choose which product categories are sent to the kitchen per POS — drinks, for example, are not sent.
- ✓ **Error prevention:** payment is blocked until the order is completed in the kitchen, and items cannot be added to a completed order.
- ✓ Multiple orders for the same table.
- ✓ A dedicated “Kitchen Cook” user access right.



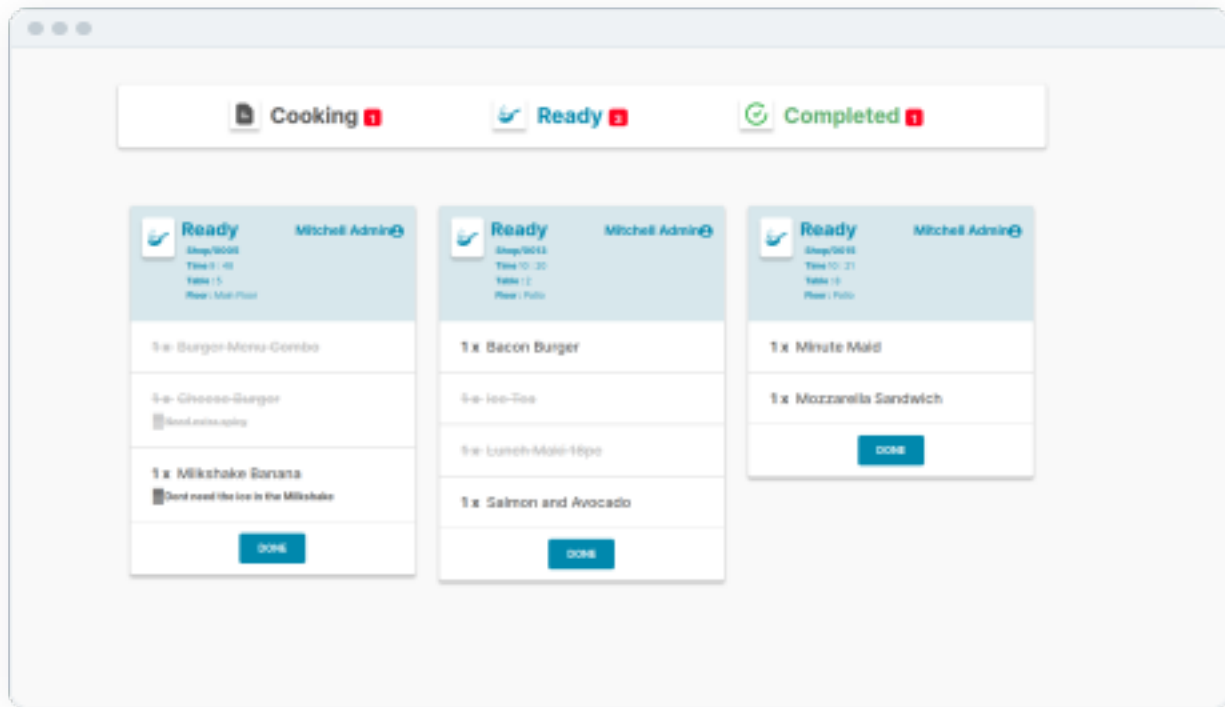
### Configuration

Create a kitchen screen, link it to the POS and categories, then grant users the Kitchen Cook right.

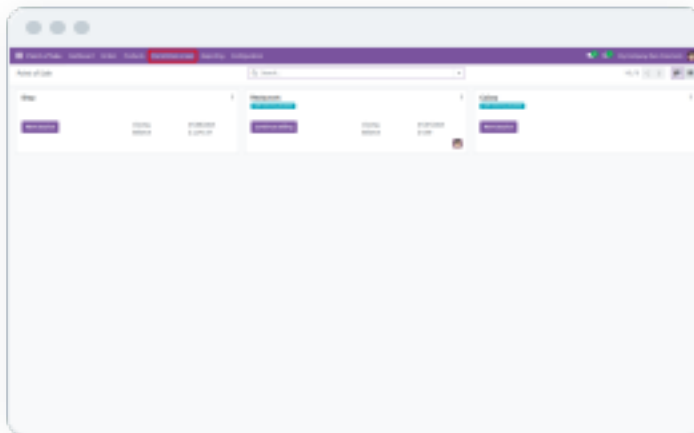


13.1 Cooking stage

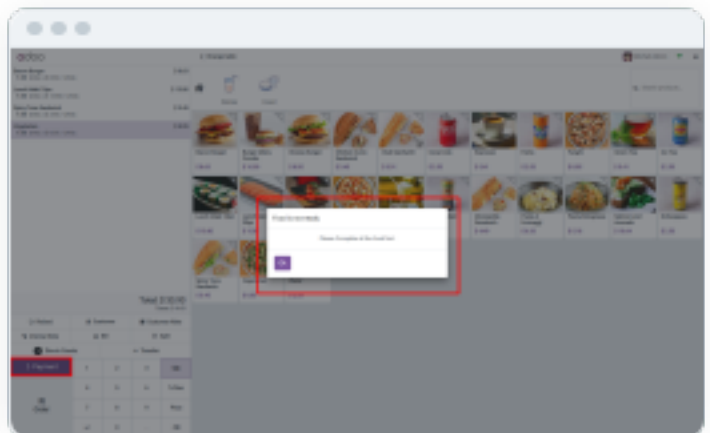
## 13 Kitchen Screen – Screenshots (continued)



13.2 Ready stage



13.3 Setup



13.4 Blocking early payment

# 14 Dine-In / Take Away

pos\_takeaway

Restaurants &amp; Customer Experience

## WHAT IT DOES

Lets you set the order type: Dine-In or Take Away. Take-away orders get a waiting number (Token) printed on the receipt.

## FEATURES

- ✓ “Take Away” button on the cashier screen; regular orders count as Dine-In.
- ✓ The receipt carries a “Dine-In” or “Take Away” heading with the Token number.
- ✓ Filters for Dine-In and Take Away orders in the order list.



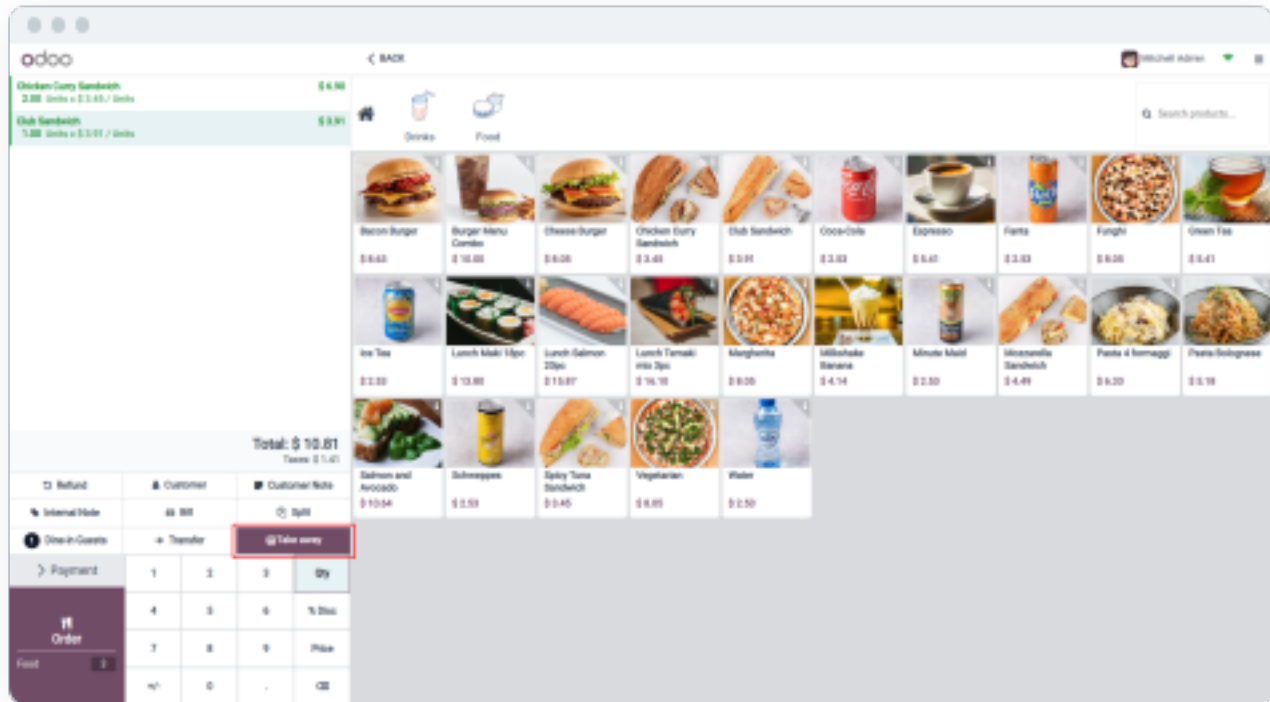
### Configuration

POS settings



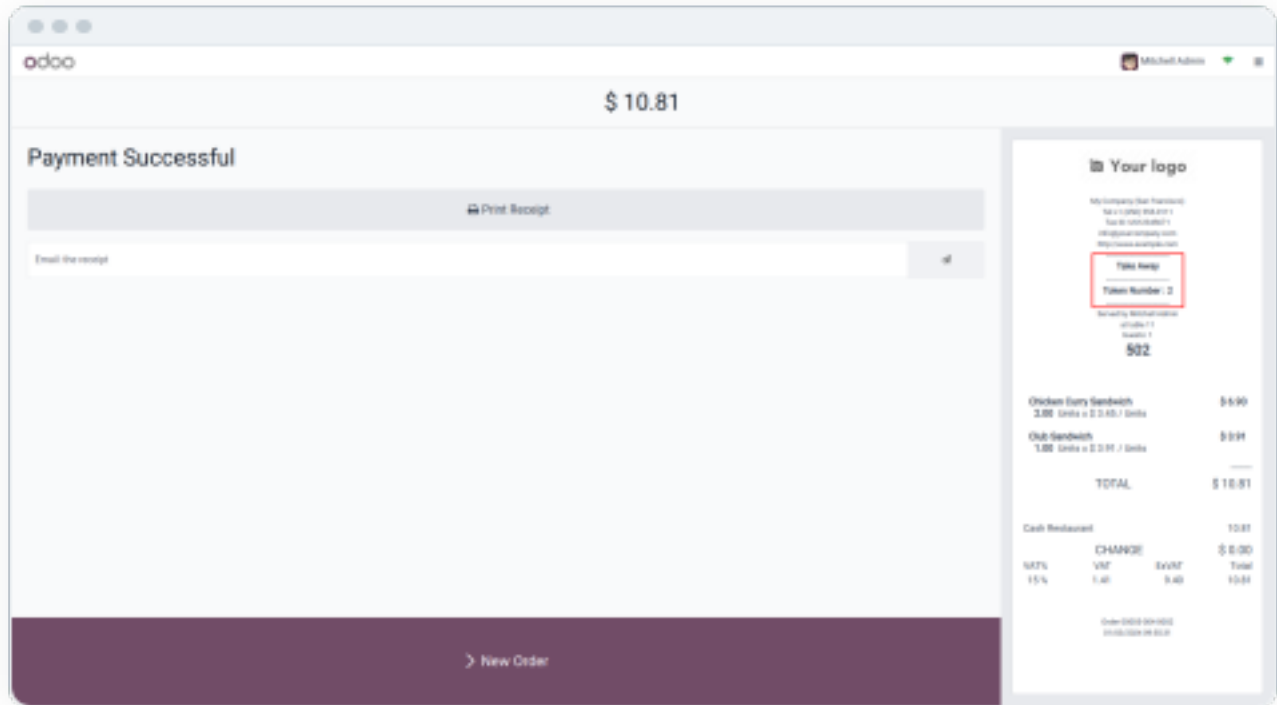
Take Away

enable Take Away and token generation.

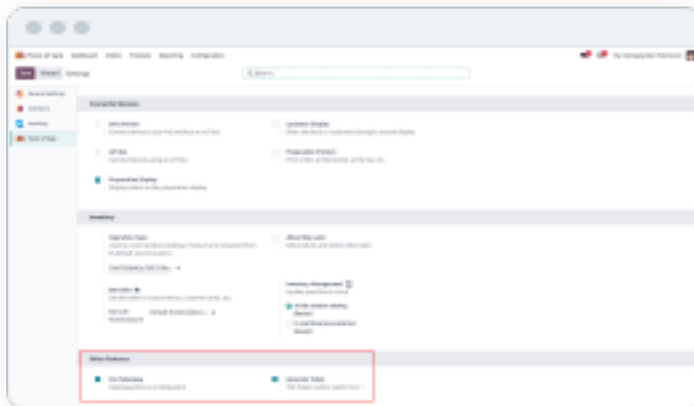


14.1 Take Away button

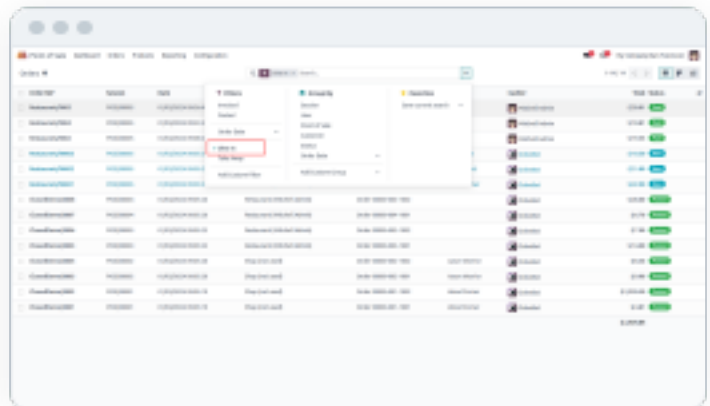
## 14 Dine-In / Take Away – Screenshots (continued)



14.2 Take-away receipt



14.3 Setup



14.4 Filtering

# 15 Customer Screen with Rating

customer\_screen\_pos

Restaurants & Customer Experience

## WHAT IT DOES

A second, customer-facing screen that shows the order live as items are added, removed or changed. It also has a button for the customer to rate the service and leave feedback.

## FEATURES

- ✓ Live order updates on the customer screen.
- ✓ Star rating with a text comment, saved with the order and session number.
- ✓ A button to open the customer screen from the top bar.



### Configuration

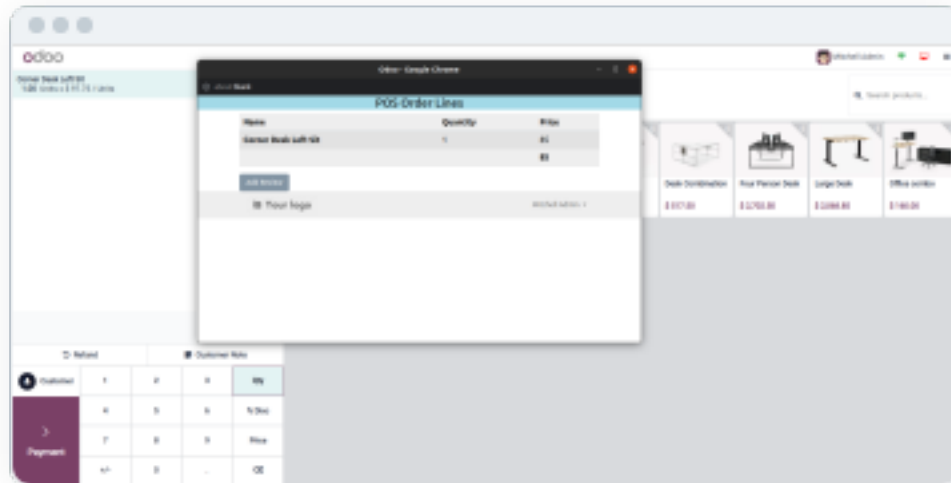
Settings



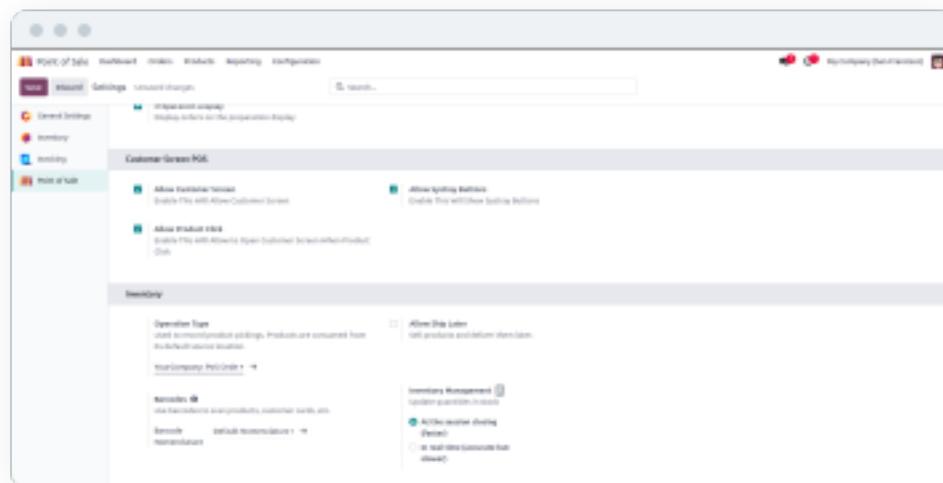
Point of Sale



Customer Screen



15.1 Customer screen



15.2 Setup



# 05

## Receipts

Ready-made receipt templates, and customer details printed on the receipt.

|    |                                        |                                      |    |
|----|----------------------------------------|--------------------------------------|----|
| 16 | Receipt Designs                        | <code>custom_receipts_for_pos</code> | 28 |
| 17 | Extended Receipt with Customer Details | <code>pos_receipt_extend</code>      | 29 |
| 18 | Customer Name on Receipt               | <code>custom_pos_receipt</code>      | 30 |

# 16 Receipt Designs

custom\_receipts\_for\_pos

Receipts

## WHAT IT DOES

Adds a “Receipt Designs” menu with ready-made templates for POS receipts, which can be edited. A different design can be chosen for each Point of Sale.



### Configuration

Point of Sale

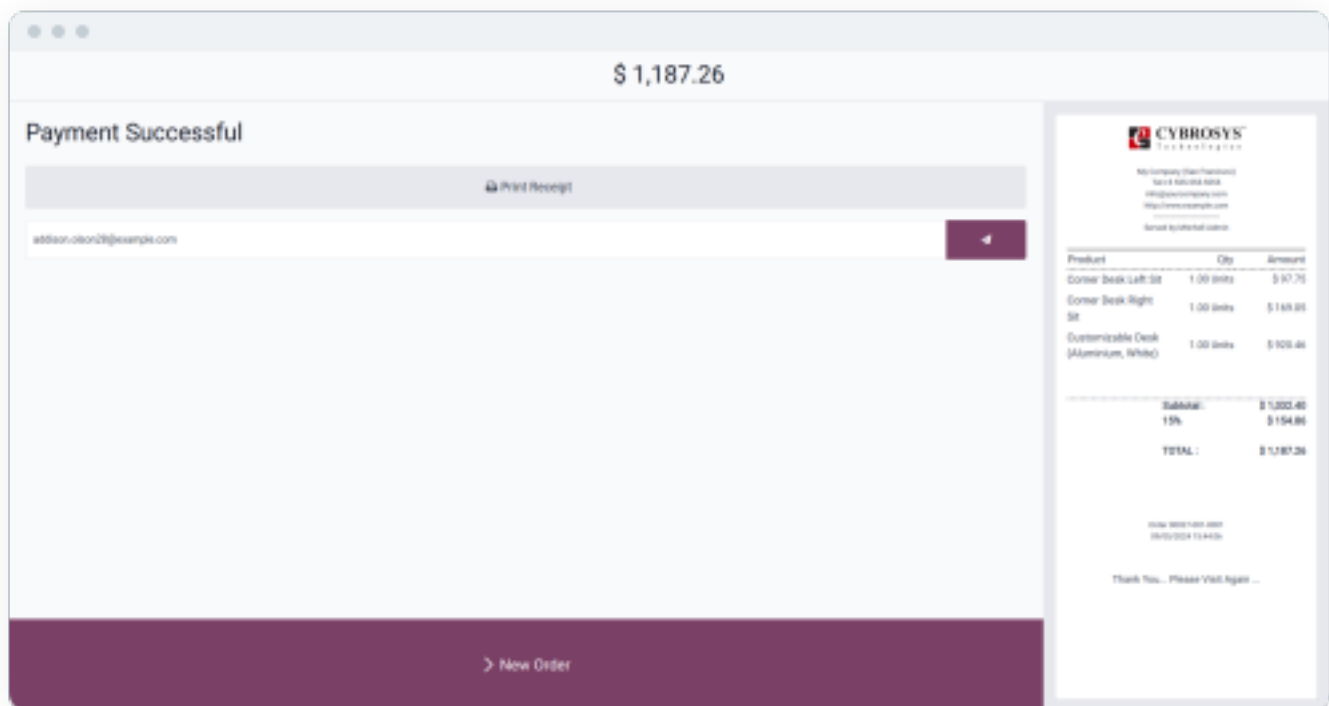


Configuration

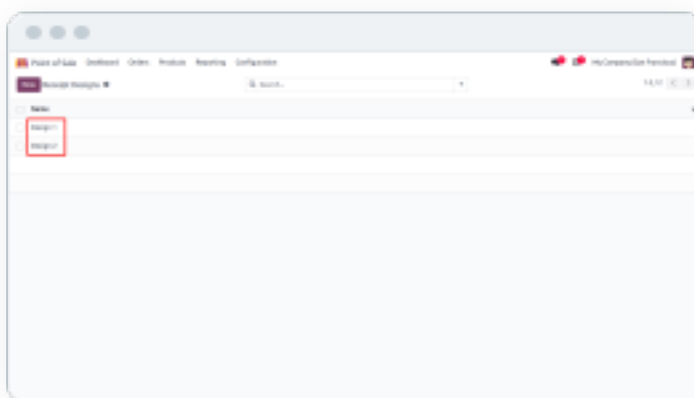


Receipt Designs

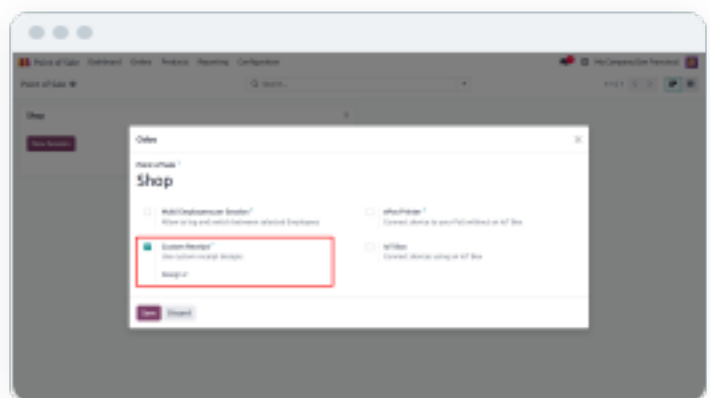
then choose the design in the POS settings.



16.1 Resulting receipt



16.2 Design list



16.3 Choosing per POS

# 17 Extended Receipt with Customer Details

pos\_receipt\_extend

Receipts

## WHAT IT DOES

Prints customer details on the POS receipt. Each field can be chosen individually: name, address, mobile, phone, email, VAT number.



### Configuration

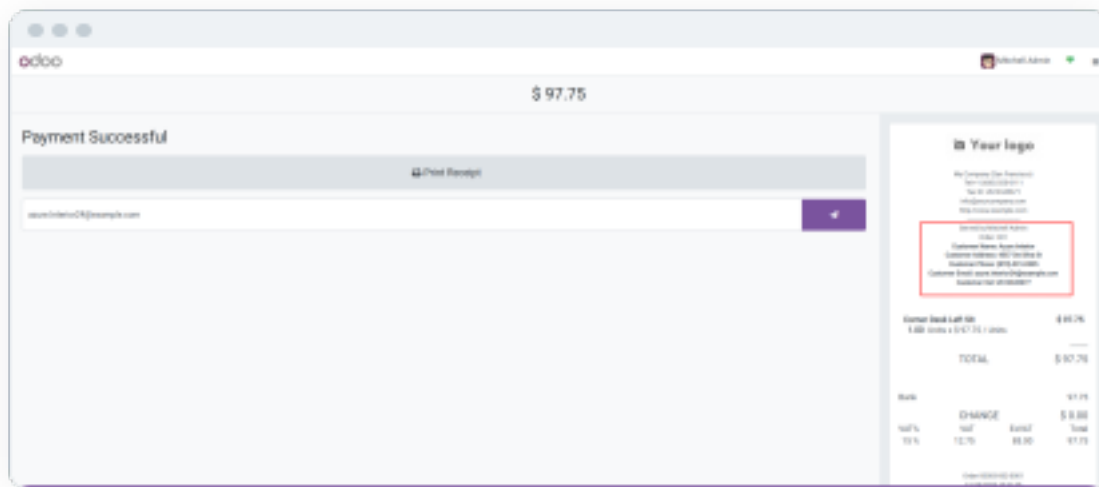
Settings



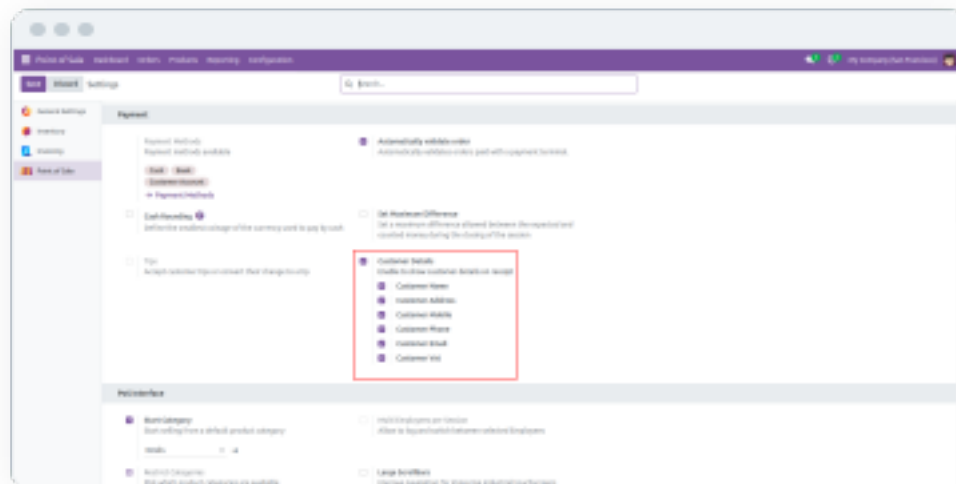
Point of Sale



Customer Details



17.1 Receipt



17.2 Setup

# 18 Customer Name on Receipt

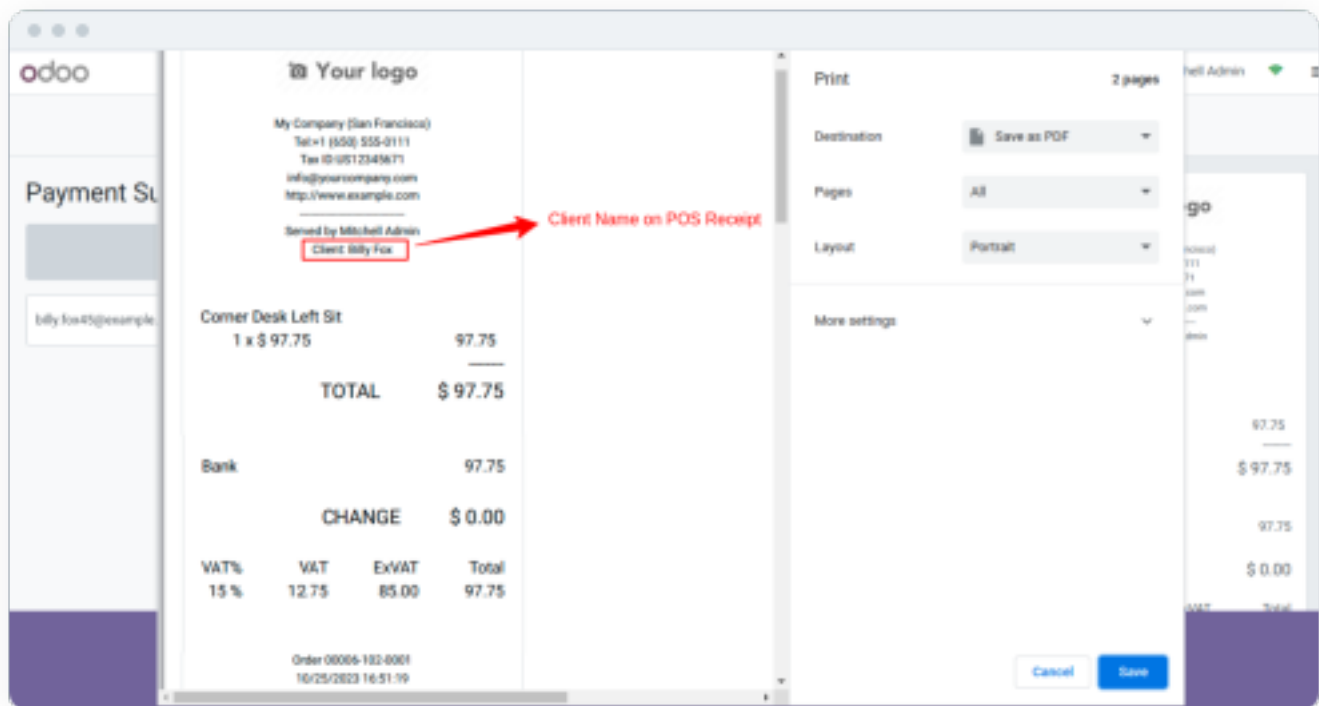
custom\_pos\_receipt

Receipts

## WHAT IT DOES

A simple add-on that prints a “Client: customer name” line in the receipt header, below the cashier’s name. No configuration needed.

**Note:** Add-ons 17 and 18 overlap: add-on 17 includes the function of add-on 18 and adds more.



18.1 Client line on the receipt



# 06

## Reports

Point of Sale reports and summaries, printable and exportable to PDF and Excel.

|    |                                    |                                   |    |
|----|------------------------------------|-----------------------------------|----|
| 19 | <b>Advanced POS Reports</b>        | <code>advanced_pos_reports</code> | 32 |
| 20 | <b>All-in-One Report Generator</b> | <code>pos_report_generator</code> | 34 |

# 19 Advanced POS Reports

advanced\_pos\_reports

Reports

## WHAT IT DOES

Adds new backend reports, plus printable summary buttons on the cashier screen.

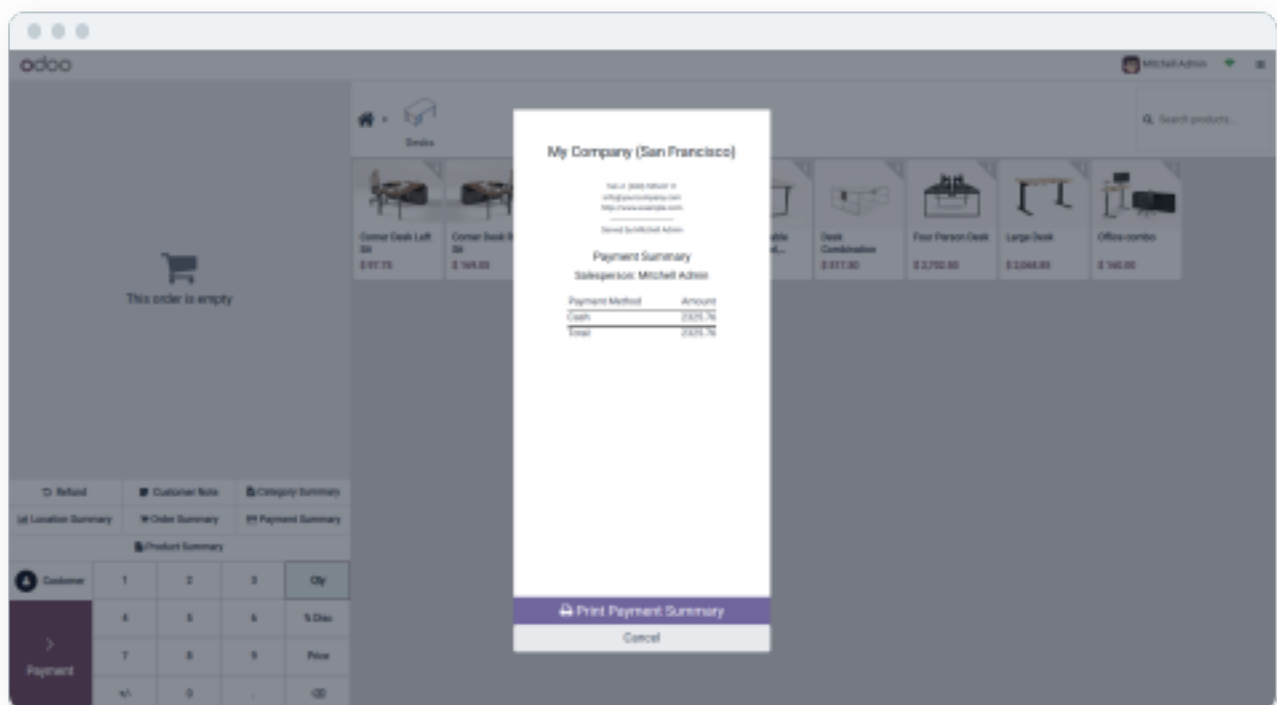
## FEATURES

### Backend reports (Point of Sale → Reporting)

- ✓ **Top selling:** products, categories, customers.
- ✓ **Ongoing Sessions:** as PDF.

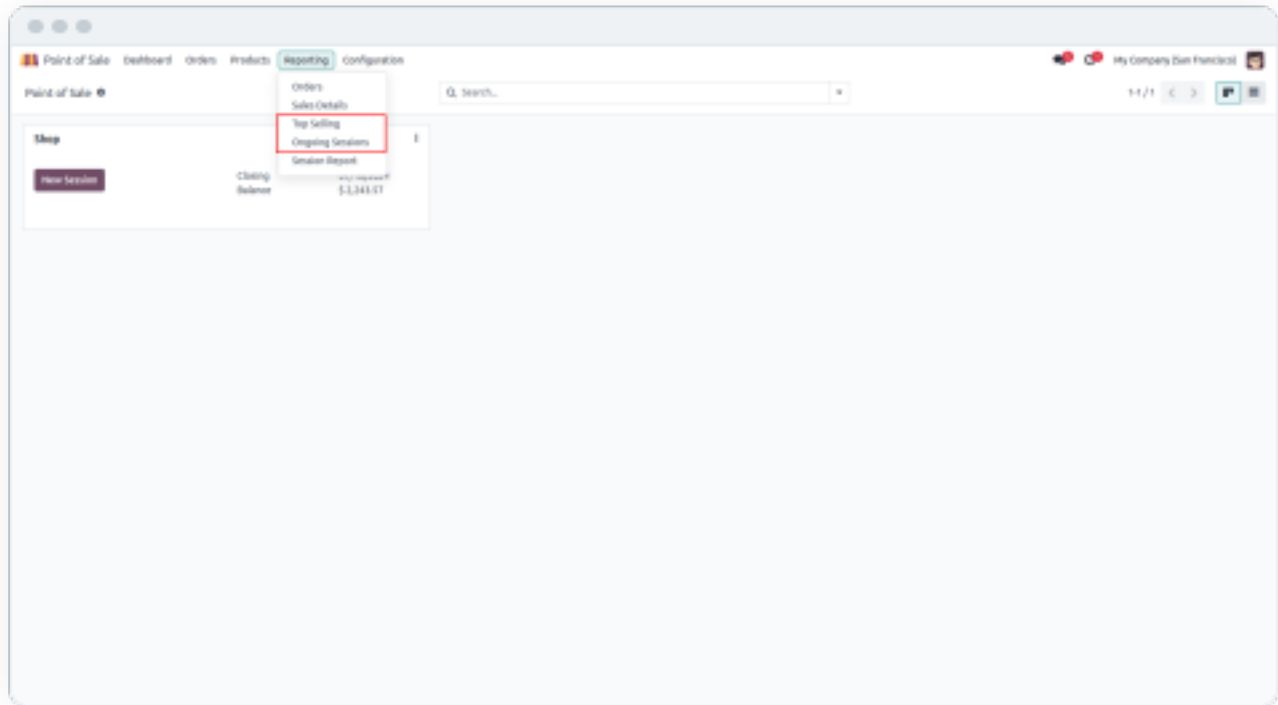
### Cashier-screen summaries — current session or a set period, printable

- ✓ **Payment Summary:** amounts by payment method.
- ✓ **Order Summary:** orders.
- ✓ **Category Summary:** sales by category.
- ✓ **Product Summary:** sales by product.
- ✓ **Location Summary:** quantities by stock location.



19.1 Payment summary on the cashier screen

## 19 Advanced POS Reports — Screenshots (continued)



19.2 Reports menu



19.3 Top selling



19.4 Ongoing sessions PDF

# 20 All-in-One Report Generator

pos\_report\_generator

Reports

## WHAT IT DOES

A dynamic reporting screen for the Point of Sale, with filtering by date and other criteria, and export to PDF and Excel (XLSX).

## REPORT TYPES

- ☒ By orders
- ☒ Order details
- ☒ By product
- ☒ By category
- ☒ By salesperson
- ☒ By payment method



### Configuration

Point of Sale



Reporting



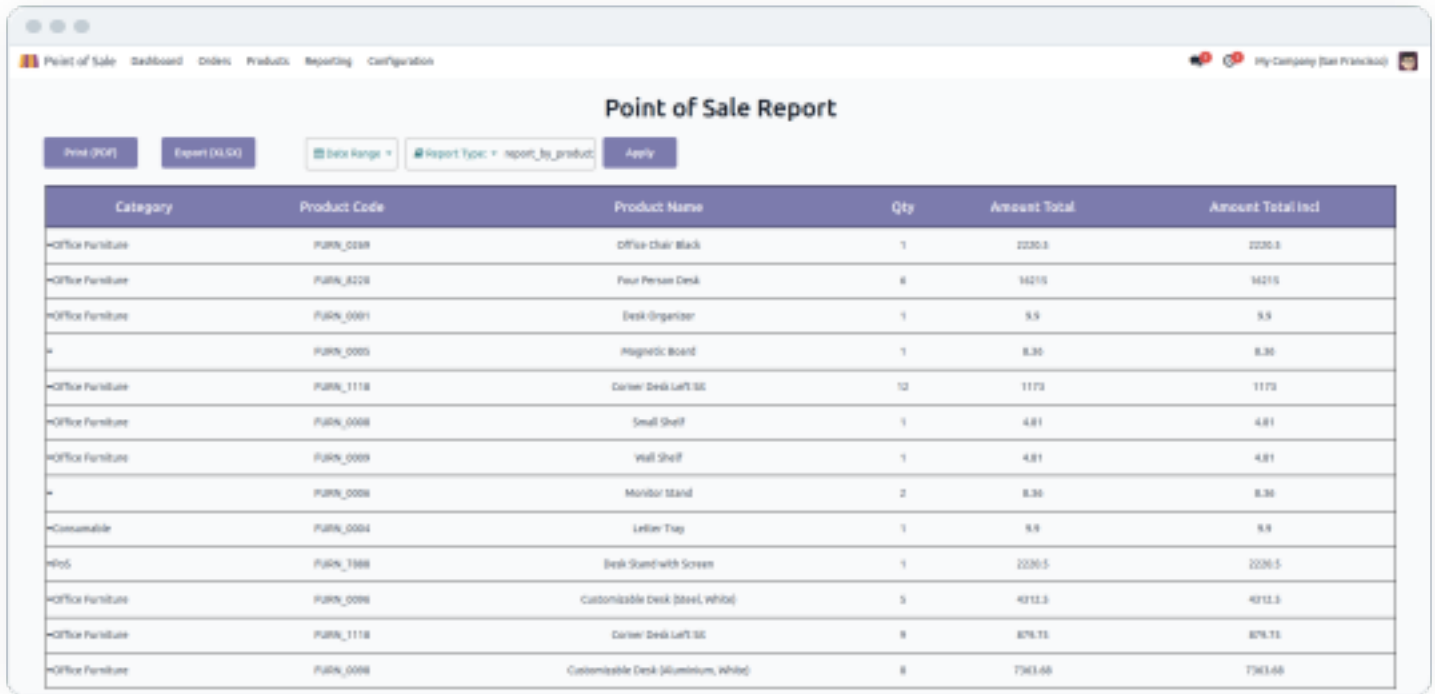
All In One POS Report

The screenshot shows the 'Point of Sale Report' interface. At the top, there are tabs for 'Point of Sale', 'dashboard', 'orders', 'products', 'reporting', and 'configuration'. The 'reporting' tab is active. Below the tabs, there are buttons for 'Print (PDF)' and 'Export (XLSX)', a 'Date Range' selector, a 'Report Type' dropdown set to 'report\_by\_order', and an 'Apply' button. The main area displays a table with the following data:

| Pos              | Order     | Date Order          | Customer         | Salesman       | Total Qty | Amount Total | Note |
|------------------|-----------|---------------------|------------------|----------------|-----------|--------------|------|
| Shop0003         | POS/80005 | 2023-11-03 04:31:23 | Arika Oliver     | Mitchell Admin | 8         | 1363.68      |      |
| Shop0001         | POS/80005 | 2023-11-03 04:31:02 | Allegel Peterson | Mitchell Admin | 9         | 879.75       |      |
| ClosedDemo/80002 | POS/80001 | 2023-11-03 04:29:49 | Wood Corner      | OdooBot        | 2         | 2206.5       |      |
| ClosedDemo/80004 | POS/80002 | 2023-11-03 04:29:49 | Kaune Interior   | OdooBot        | 3         | 8.38         |      |
| Shop0004         | POS/80005 | 2023-11-03 04:31:31 | Audrey Peterson  | Mitchell Admin | 6         | 1621.5       |      |
| ClosedDemo/80003 | POS/80002 | 2023-11-03 04:29:49 | Kaune Interior   | OdooBot        | 2         | 9.9          |      |
| Shop0003         | POS/80005 | 2023-11-03 04:31:30 | Beth Davis       | Mitchell Admin | 3         | 4372.3       |      |
| ClosedDemo/80001 | POS/80001 | 2023-11-03 04:29:49 | Wood Corner      | OdooBot        | 2         | 6.80         |      |
| Shop0002         | POS/80005 | 2023-11-03 04:31:13 | Addison Olson    | Mitchell Admin | 12        | 1113         |      |

### 20.1 Report by orders

## 20 All-in-One Report Generator — Screenshots (continued)

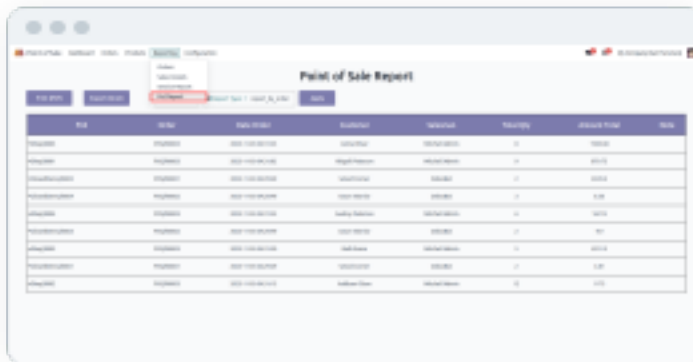


**Point of Sale Report**

Print (PDF) Export (XLSX) Date Range: Report Type: report\_by\_product Apply

| Category         | Product Code | Product Name                         | Qty | Amount Total | Amount Total Incl |
|------------------|--------------|--------------------------------------|-----|--------------|-------------------|
| Office Furniture | PURN_0008    | Office Chair Black                   | 1   | 2230.5       | 2230.5            |
| Office Furniture | PURN_0028    | Four Person Desk                     | 6   | 16215        | 16215             |
| Office Furniture | PURN_0001    | Desk Organizer                       | 1   | 5.9          | 5.9               |
|                  | PURN_0005    | Magnetic Board                       | 1   | 8.36         | 8.36              |
| Office Furniture | PURN_1118    | Curved Desk Left Side                | 12  | 1173         | 1173              |
| Office Furniture | PURN_0008    | Small Shelf                          | 1   | 4.81         | 4.81              |
| Office Furniture | PURN_0009    | Wall Shelf                           | 1   | 4.81         | 4.81              |
|                  | PURN_0008    | Monitor Stand                        | 2   | 8.36         | 8.36              |
| Consumable       | PURN_0004    | Letter Tray                          | 1   | 5.9          | 5.9               |
| POS              | PURN_1008    | Desk Stand with Screen               | 1   | 2230.5       | 2230.5            |
| Office Furniture | PURN_0008    | Customizable Desk (steel, white)     | 5   | 4013.3       | 4013.3            |
| Office Furniture | PURN_1118    | Curved Desk Left Side                | 8   | 876.75       | 876.75            |
| Office Furniture | PURN_0008    | Customizable Desk (aluminium, white) | 8   | 7363.68      | 7363.68           |

### 20.2 Report by product

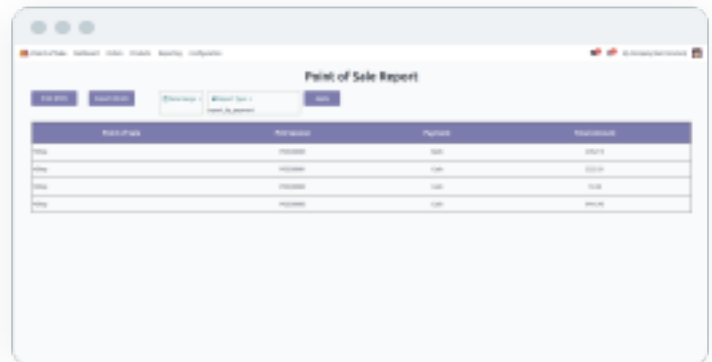


**Point of Sale Report**

Print (PDF) Export (XLSX) Date Range: Report Type: report\_by\_product Apply

| Date       | Date Order     | Customer | Operator | Quantity | Amount Total | Note |
|------------|----------------|----------|----------|----------|--------------|------|
| 2023-01-01 | 2023-01-01-001 | John Doe | John Doe | 1        | 1000.0       |      |
| 2023-01-01 | 2023-01-01-002 | John Doe | John Doe | 1        | 1000.0       |      |
| 2023-01-01 | 2023-01-01-003 | John Doe | John Doe | 1        | 1000.0       |      |
| 2023-01-01 | 2023-01-01-004 | John Doe | John Doe | 1        | 1000.0       |      |
| 2023-01-01 | 2023-01-01-005 | John Doe | John Doe | 1        | 1000.0       |      |
| 2023-01-01 | 2023-01-01-006 | John Doe | John Doe | 1        | 1000.0       |      |
| 2023-01-01 | 2023-01-01-007 | John Doe | John Doe | 1        | 1000.0       |      |
| 2023-01-01 | 2023-01-01-008 | John Doe | John Doe | 1        | 1000.0       |      |
| 2023-01-01 | 2023-01-01-009 | John Doe | John Doe | 1        | 1000.0       |      |
| 2023-01-01 | 2023-01-01-010 | John Doe | John Doe | 1        | 1000.0       |      |
| 2023-01-01 | 2023-01-01-011 | John Doe | John Doe | 1        | 1000.0       |      |
| 2023-01-01 | 2023-01-01-012 | John Doe | John Doe | 1        | 1000.0       |      |

### 20.3 Menu



**Point of Sale Report**

Print (PDF) Export (XLSX) Date Range: Report Type: report\_by\_product Apply

| Product Name                         | Product Code | Product Name                         | Product Code |
|--------------------------------------|--------------|--------------------------------------|--------------|
| Office Chair Black                   | PURN_0008    | Office Chair Black                   | PURN_0008    |
| Four Person Desk                     | PURN_0028    | Four Person Desk                     | PURN_0028    |
| Desk Organizer                       | PURN_0001    | Desk Organizer                       | PURN_0001    |
| Magnetic Board                       | PURN_0005    | Magnetic Board                       | PURN_0005    |
| Curved Desk Left Side                | PURN_1118    | Curved Desk Left Side                | PURN_1118    |
| Small Shelf                          | PURN_0008    | Small Shelf                          | PURN_0008    |
| Wall Shelf                           | PURN_0009    | Wall Shelf                           | PURN_0009    |
| Monitor Stand                        | PURN_0008    | Monitor Stand                        | PURN_0008    |
| Letter Tray                          | PURN_0004    | Letter Tray                          | PURN_0004    |
| Desk Stand with Screen               | PURN_1008    | Desk Stand with Screen               | PURN_1008    |
| Customizable Desk (steel, white)     | PURN_0008    | Customizable Desk (steel, white)     | PURN_0008    |
| Customizable Desk (aluminium, white) | PURN_0008    | Customizable Desk (aluminium, white) | PURN_0008    |

### 20.4 Report by payment



# 07

## E-commerce

Connect Odoo with a WooCommerce store in both directions, so data never has to be entered twice.

|    |                                  |                                         |    |
|----|----------------------------------|-----------------------------------------|----|
| 21 | <b>E-commerce Connector Base</b> | <code>eg_ecommerce_base</code>          | 37 |
| 22 | <b>WooCommerce Integration</b>   | <code>eg_woocommerce_integration</code> | 38 |

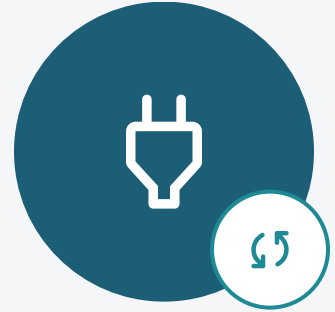
# 21 E-commerce Connector Base

eg\_ecommerce\_base

E-commerce

## WHAT IT DOES

The base add-on the WooCommerce add-on runs on; it is not used on its own. It creates a middle layer that links Odoo data with the online store: products, variants, categories, attributes, customers, sales orders, pricelists, journals, warehouses and images. It also keeps a synchronization log.



## FEATURES

- 1 New eCom menu:** with Dashboard, Mapping, History, Synchronization, Configuration.
- 2 Multiple stores:** supports more than one store (Instance).
- 3 Connection check:** automatic periodic check of each store's connection.

## 22 WooCommerce Integration

eg\_woocommerce\_integration

E-commerce

### WHAT IT DOES

Connects Odoo with a WooCommerce (WordPress) store in both directions, so data never has to be entered twice.

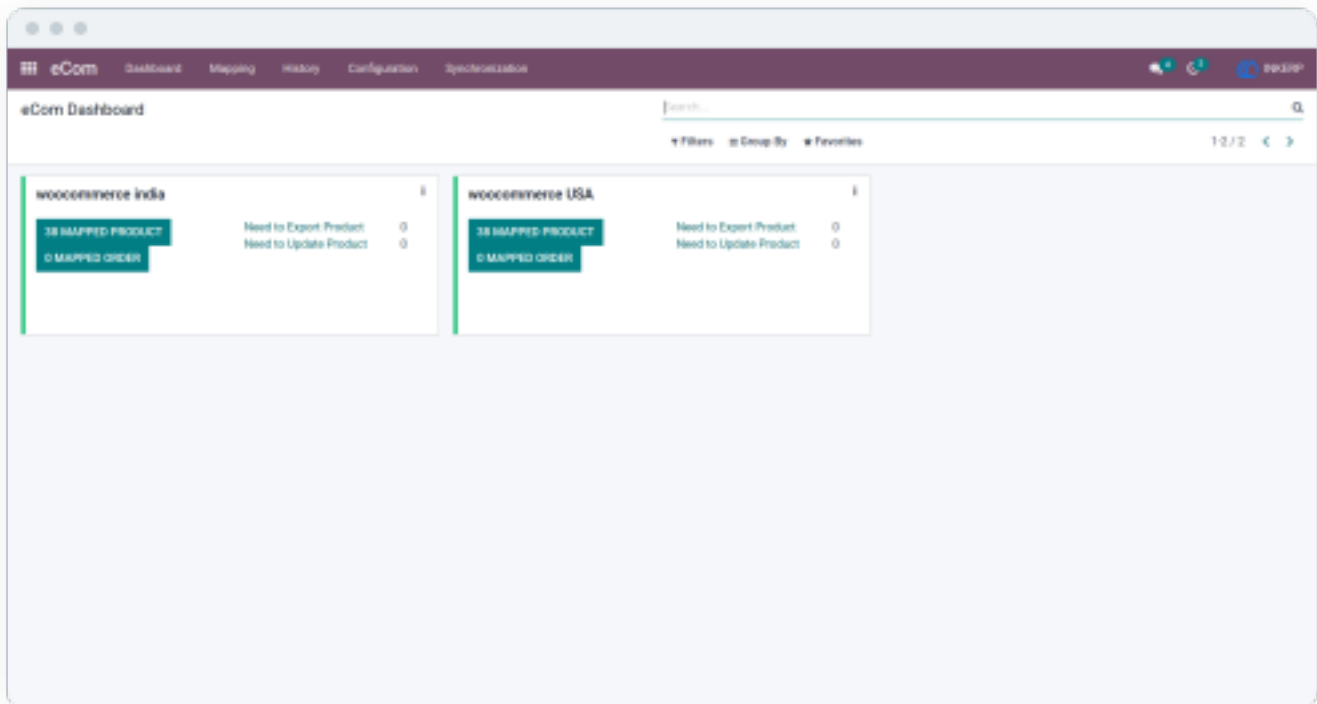
### FEATURES

- ✓ **Multiple stores supported.**
- ✓ **Import from the store:** products, categories, attributes and values, tax classes and rates, customers, sales orders, payment gateways, coupons.
- ✓ **Export to the store:** products, categories, attributes, tax rates, and product data updates.
- ✓ **Automated tasks** that can be enabled: daily order import and daily stock export.
- ✓ **Order states:** map WooCommerce order states to Odoo order states.
- ✓ Detailed log for every synchronization.



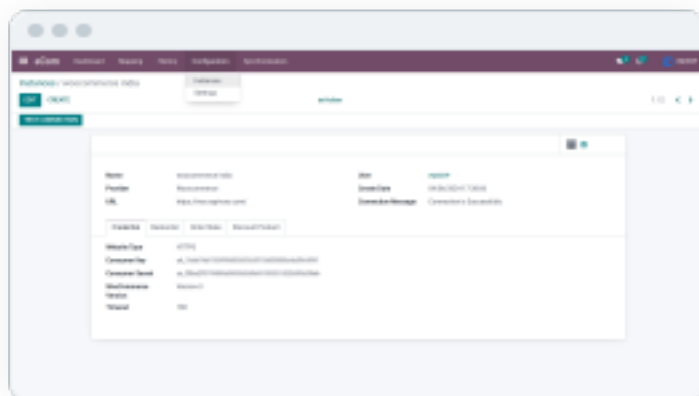
#### Configuration

eCom → Configuration → Instances store URL and API keys  
eCom → Synchronization for operations

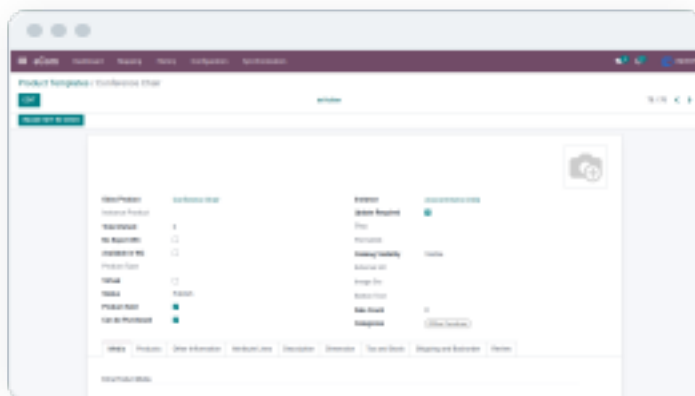


#### 22.1 Dashboard

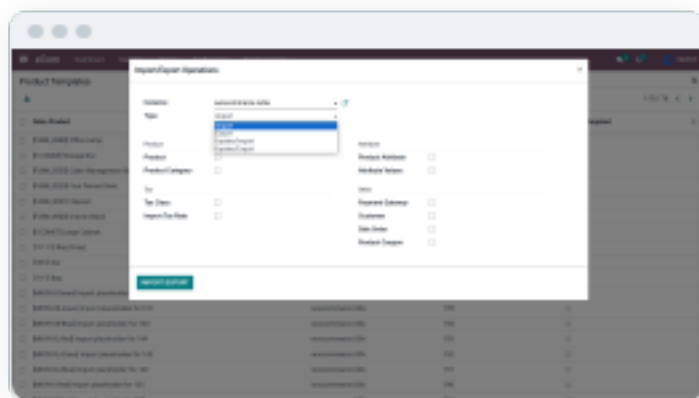
## 22 WooCommerce Integration — Screenshots (continued)



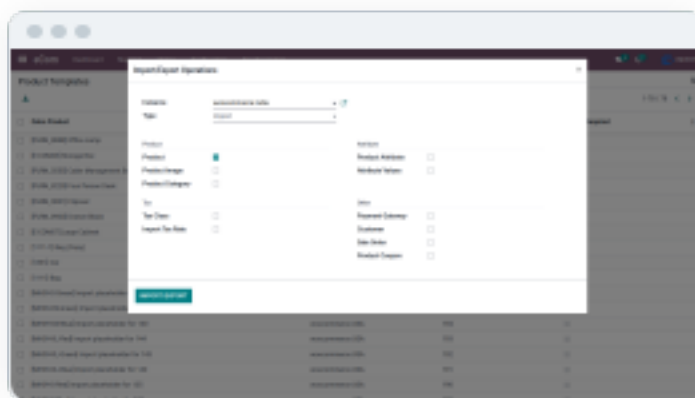
## 22.2 Creating the connection



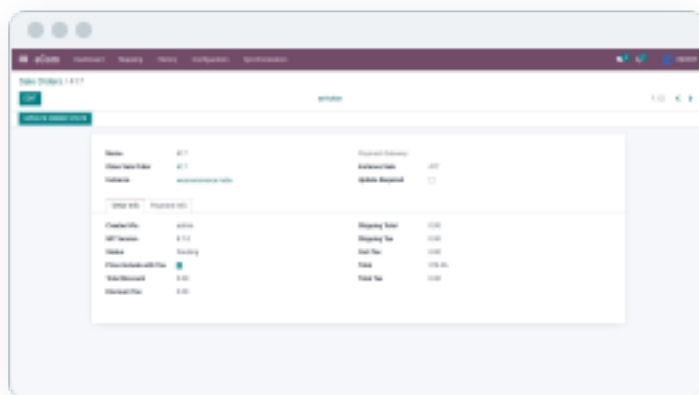
## 22.3 Product mapping



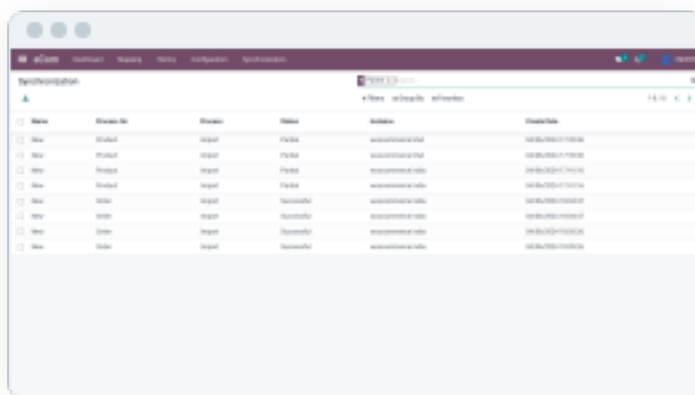
## 22.4 Bulk operations



## 22.5 Import



## 22.6 Order mapping



## 22.7 Synchronization log

InSoft Online

## InSoft Online

For any question about these add-ons or how to activate them, contact the InSoft Online team.

 [insoftonline.de](https://insoftonline.de)